

# Customer Enrollment Checklist

This form is a guide to ensure your new Customer has the information needed for online enrollment.

Name \_\_\_\_\_

Date of Birth \_\_\_\_\_

Social Security Number \_\_\_\_\_  
Texas Customers Only

Home Phone \_\_\_\_\_

Work Phone \_\_\_\_\_

Mobile Phone \_\_\_\_\_

Email \_\_\_\_\_  
Required for important Ambit account communications

Ambit Energy requires that all requests for service be verified by an independent third party.  
Please specify the best telephone numbers for us to complete this process.

Home \_\_\_\_\_ Work \_\_\_\_\_ Mobile \_\_\_\_\_

I want to sign up for:  Electric & Gas  Electric only  Gas only

Service will be for a:  House  Apartment/condo

I am:  Switching providers  Setting up new service (Texas Customers Only)

New service start date: \_\_\_\_\_

Language preference:  English  Español

Optional Programs: Texas Customers can sign up for these during new service enrollment, or any time through their online account.

E-Plan Discount  
Texas Customers receive a discount on selected plans when enrolled in Ambit's Automatic Payment and Paperless Billing programs.

Automatic Payment  
Your Customers can enroll in our Automatic Payment program using a credit/debit card or checking/savings account. Customers should have payment information available when enrolling.

Paperless Billing  
Customers will no longer receive paper statements, but receive an email when their bill is ready to view. Their bill is viewable through their online account.

## Service Location

Texas: ESI-ID# (If known; found on current electric bill) \_\_\_\_\_

Other Markets: incumbent provider account number or ID number \_\_\_\_\_

Address \_\_\_\_\_

Apartment/unit number \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_ Zip \_\_\_\_\_

Is billing address the same as service address?  Yes

No (If different, please provide billing address below)

Address \_\_\_\_\_

Apartment/unit number \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_ Zip \_\_\_\_\_